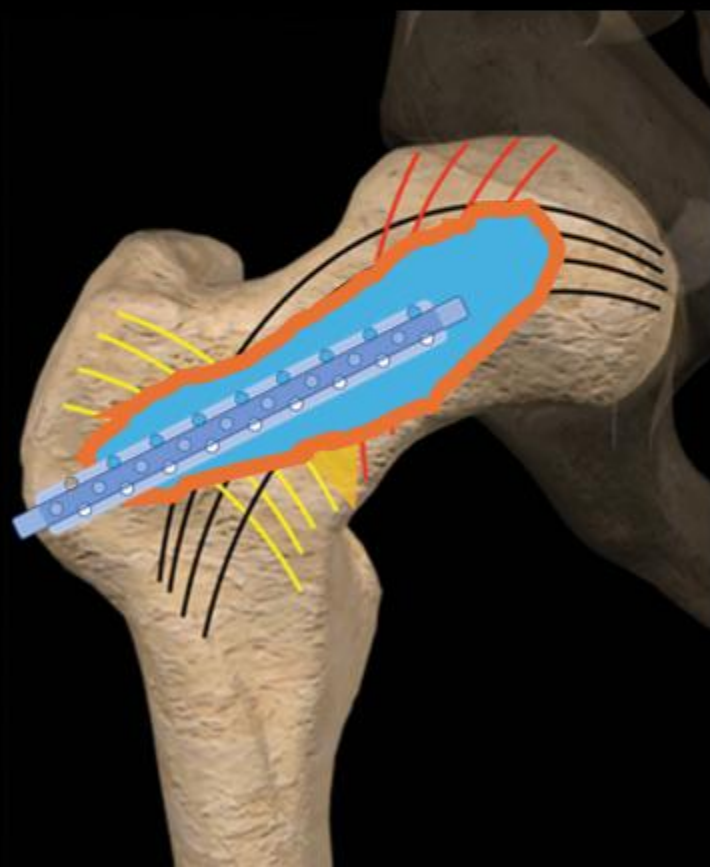


医療機器  
クラスIII

低侵襲骨粗鬆症治療デバイスの開発

二度目の骨折は起こさせない



整形外科 前 裕和

An X-ray image of a human pelvis and femur. The right femur is visible, showing a long, thin, white composite material implant. The implant is secured with two locking screws. The pelvis is also visible, showing the hip joint and the acetabulum. The image is in grayscale and has a dark background.

**Research and Development of  
Innovative Osteoporosis Treatment  
Devices Using Composite Materials**

**Hirokazu Mae**

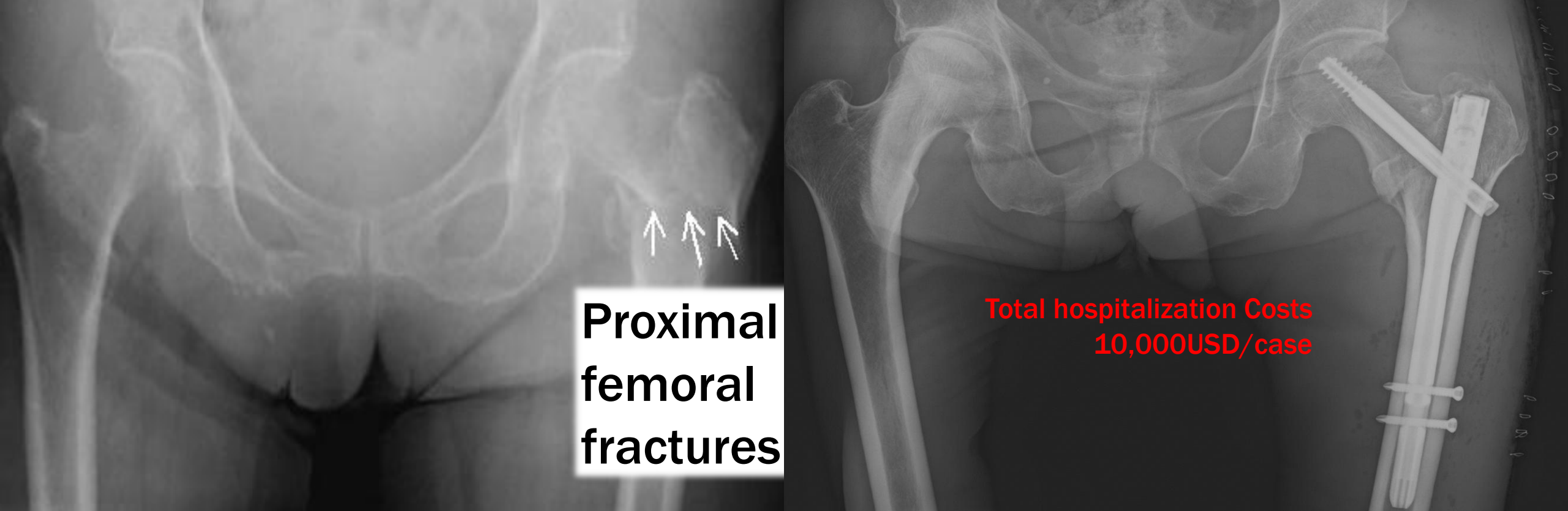
**The University of Osaka  
Department of Orthopedics**

# Background

**Osteoporosis:  
13 million patients in Japan**

**Osteoporosis makes bones prone to  
fractures even with minimal force.**





**Proximal  
femoral  
fractures**

**Total hospitalization Costs  
10,000USD/case**



**OPE**

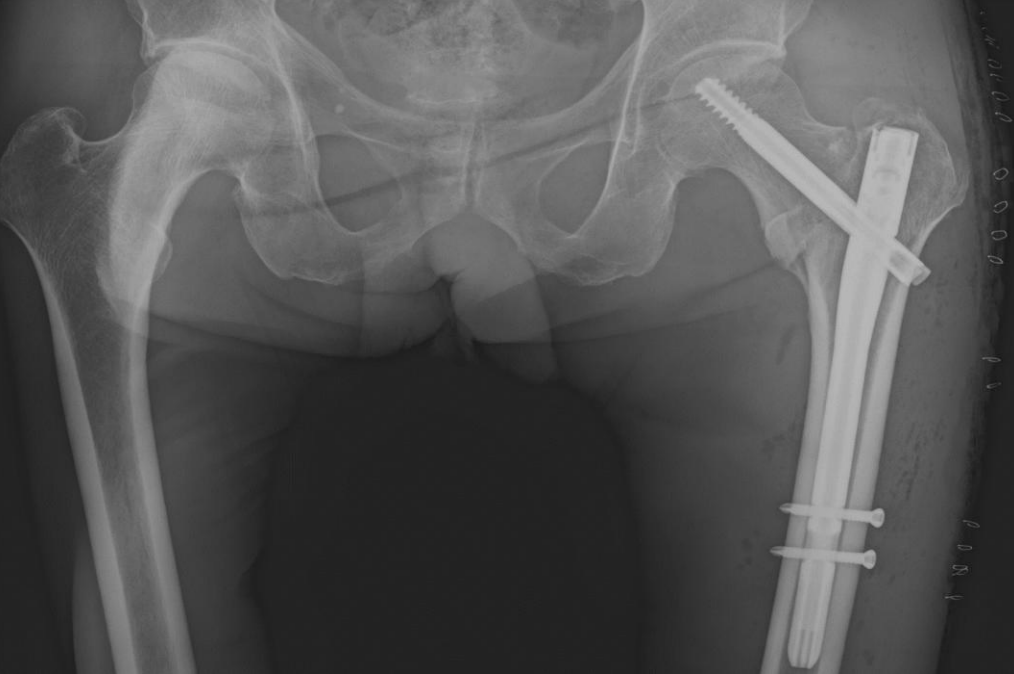
**Proximal femoral fractures affect  
150,000 people annually in Japan.**

*(Hagino H, et al. Osteoporos Int. 2009)*

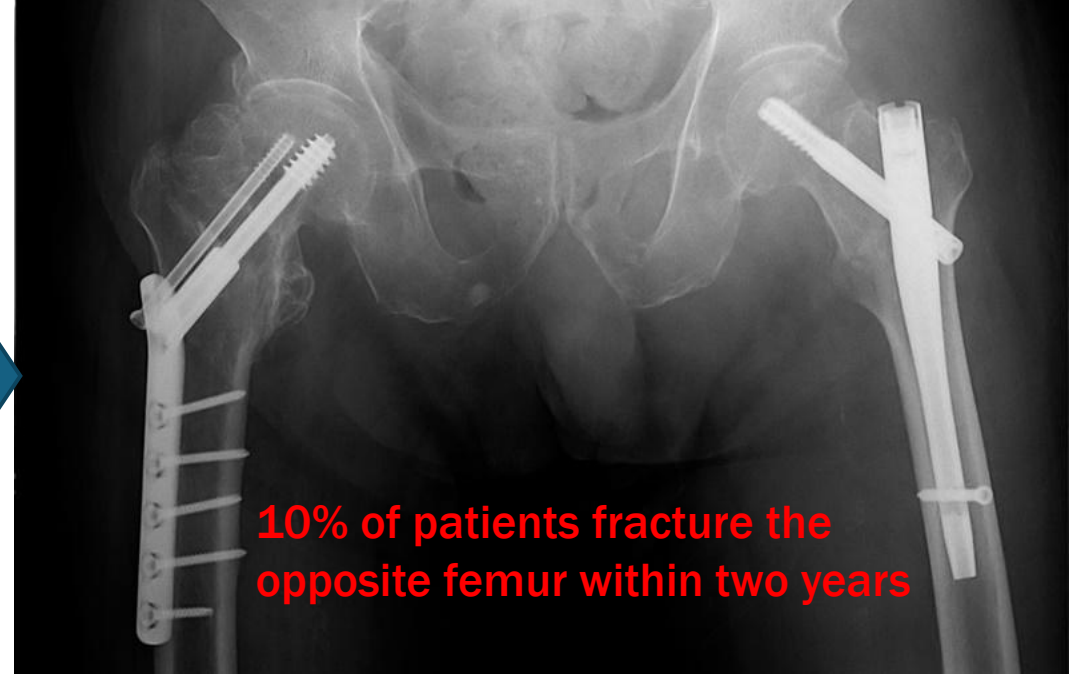
**50 %**

**some walking ability decline**

*(Fukui N, et al. J Orthop Trauma 2012)*



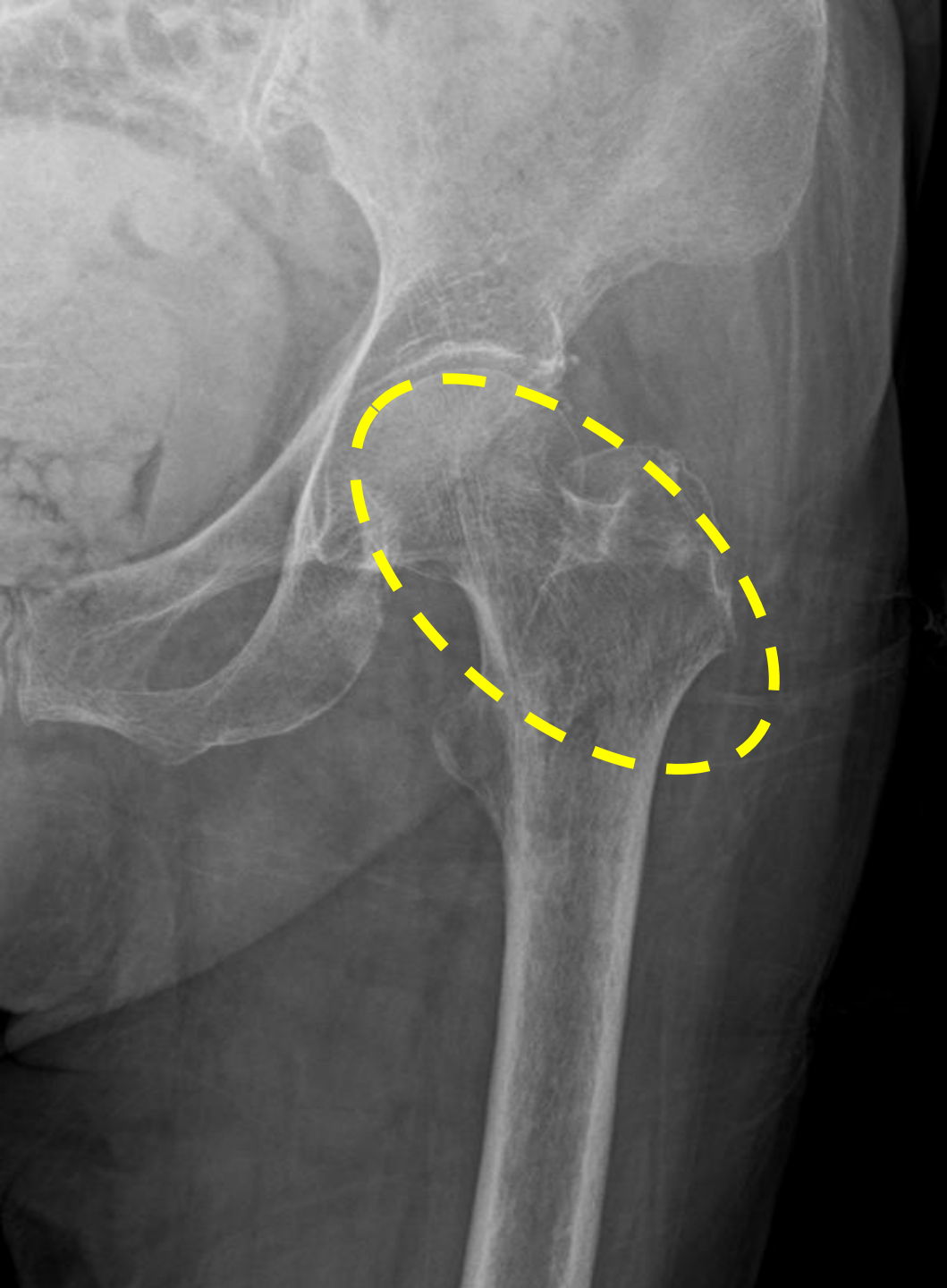
falls again



The unfractured side is also osteoporotic.

**50** % of these patients become unable to walk, leading to bedridden states

A strong need to prevent secondary fractures in patients who have already experienced one fracture.

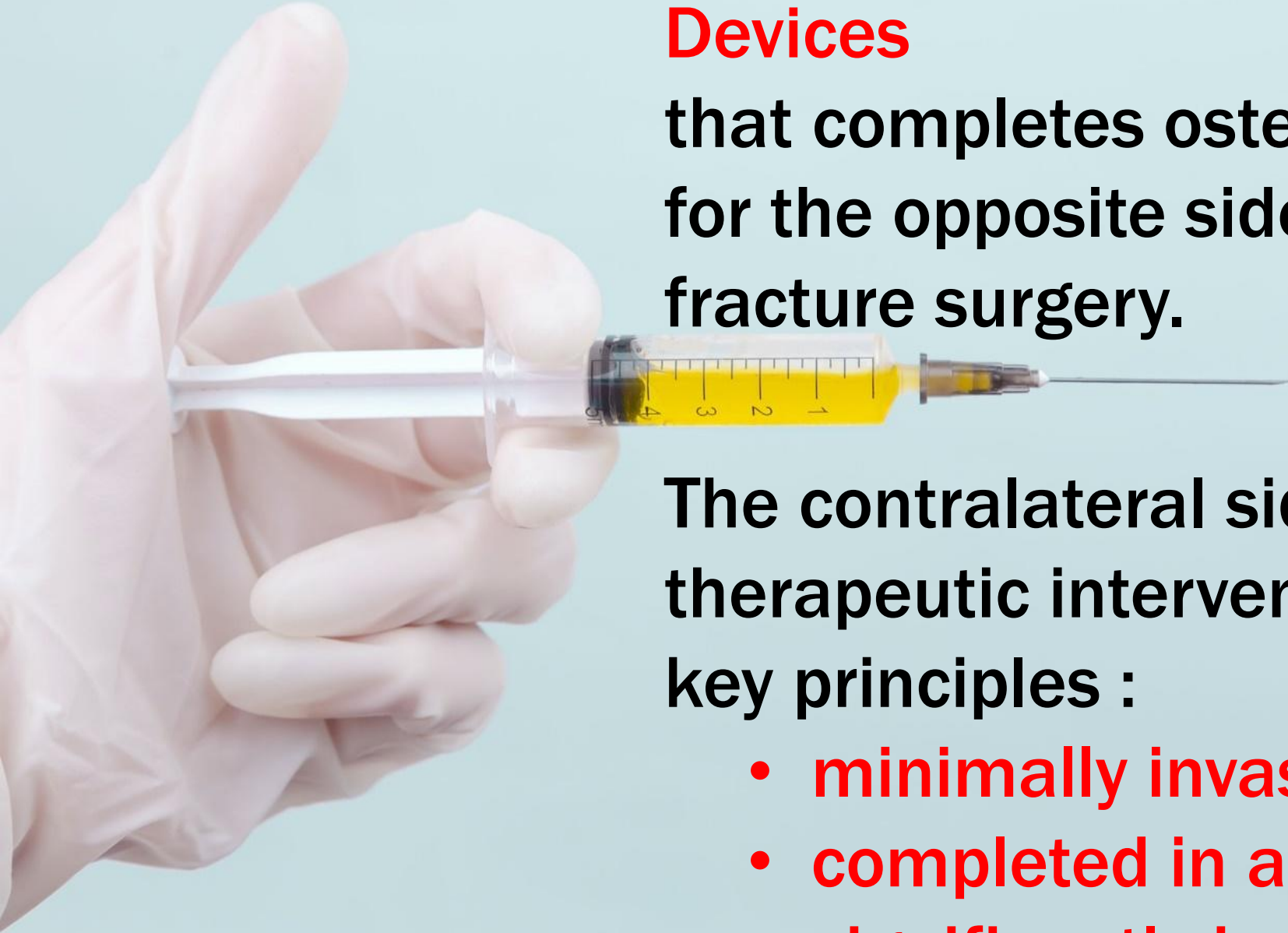


# Our solution

**Strengthen the bone  
to prevent fractures.**

# Innovative Osteoporosis Treatment Devices

that completes osteoporosis treatment for the opposite side during the first fracture surgery.



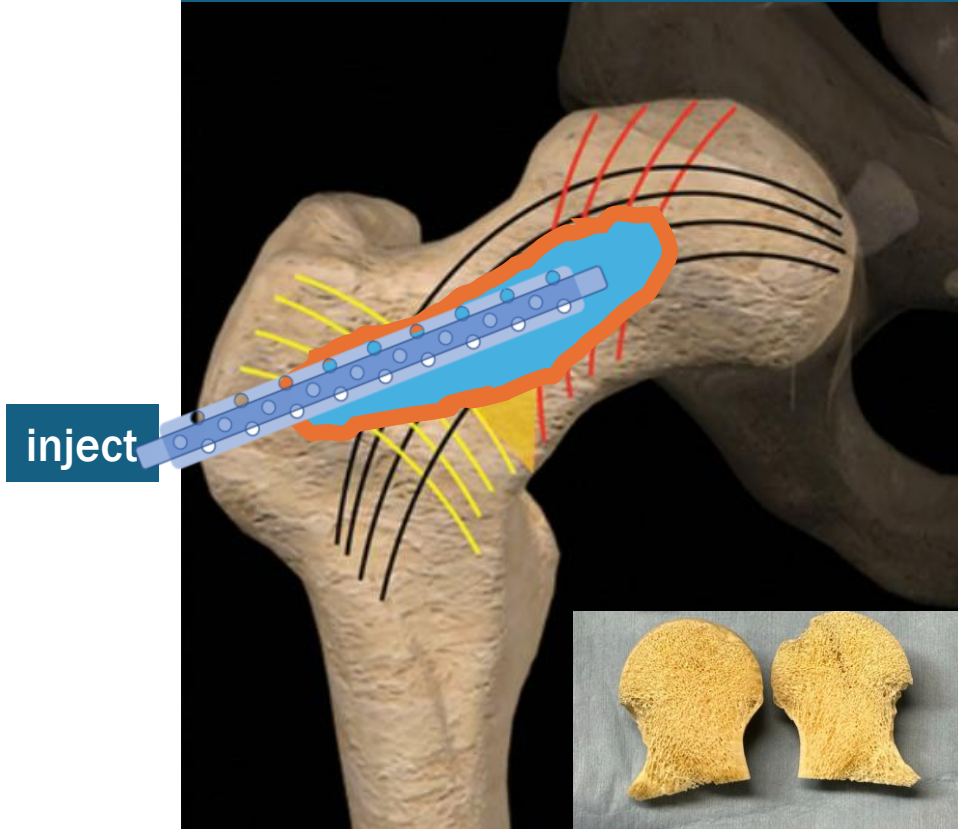
The contralateral side requires early therapeutic intervention.

key principles :

- **minimally invasive**
- **completed in a single treatment**
- **significantly increases bone strength**

# Our New Device Overview

Our device allows for easy injection of high-strength composite materials into bone under x-ray guidance.



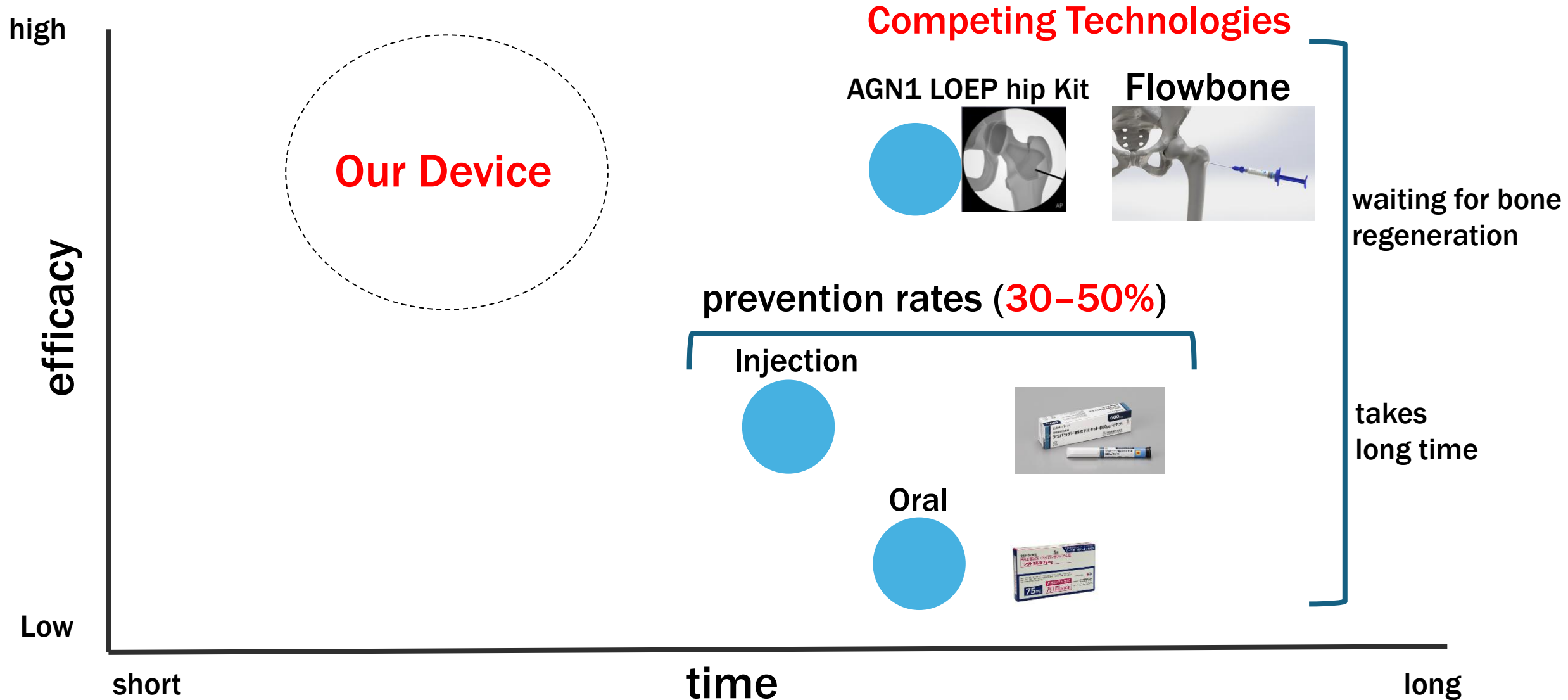
## 【Usage Instructions】

- Identify the treatment site under X-ray fluoroscopy.
  - Insert the device for injecting the material.
  - Inject the high-strength injectable composite material.
  - Confirm the material filling using X-ray imaging.
  - After confirming hardening, remove the device.
- ※ Composite materials have been approved and used in the medical field (see next slide).*

**Infuse the composite material into the bone, solidify it, and enhance bone strength.**

# Issues of the current treatment

Lack of **high-efficacy** and **rapid-acting** solutions for osteoporosis



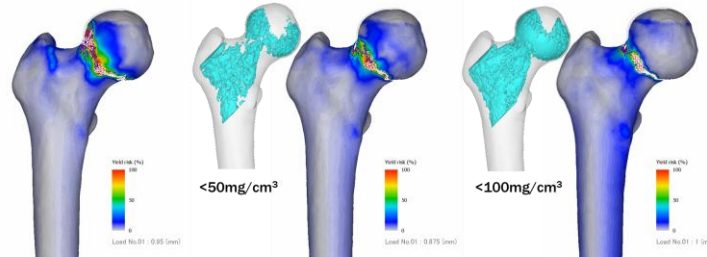
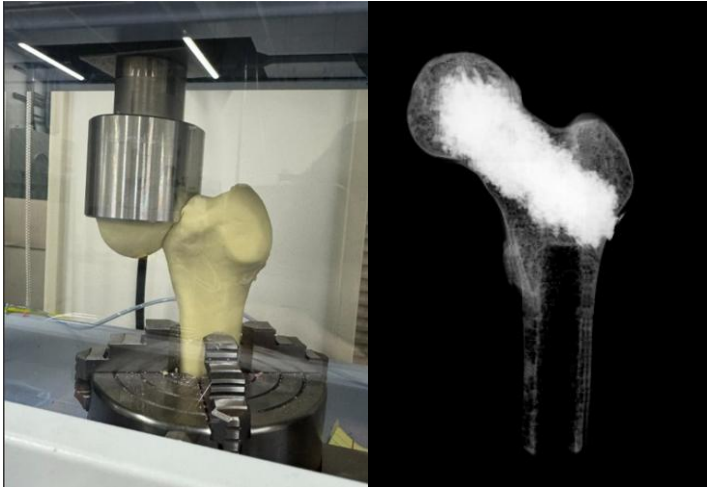
# Our key data for a new device

Injecting the material increased the force to cause a fracture.

## We did Experiments using

- Finite element analysis
- synthetic bones
- porcine bones
- human cadaveric bones

✗ Results shall be disclosable under an NDA



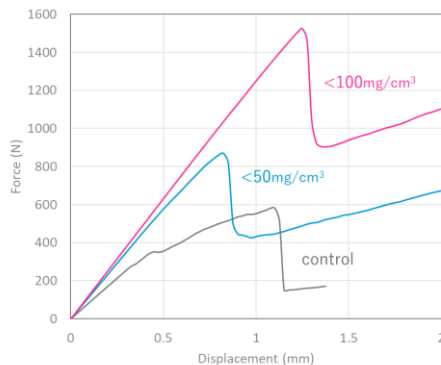
## Patent status;

Device patents;

- W02024/181411A1 filed in Feb 2024
- New patent is under preparation

Material patent;

- 2025-032211 filed in Feb 2025



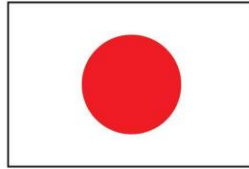
*We are still deciding between using an existing material and our own new material in development.*

# Market Potential

Estimated Value

**Patient** × **Device Price (USD2,000 )**

A similar product is 2,000 USD.



Osteoporosis

**USD 1.5 billion**  
750,000 patients/year

**USD 3.0 billion**  
1,500,000 patients /year

**USD 6.0 billion**  
3,000,000 patients /year

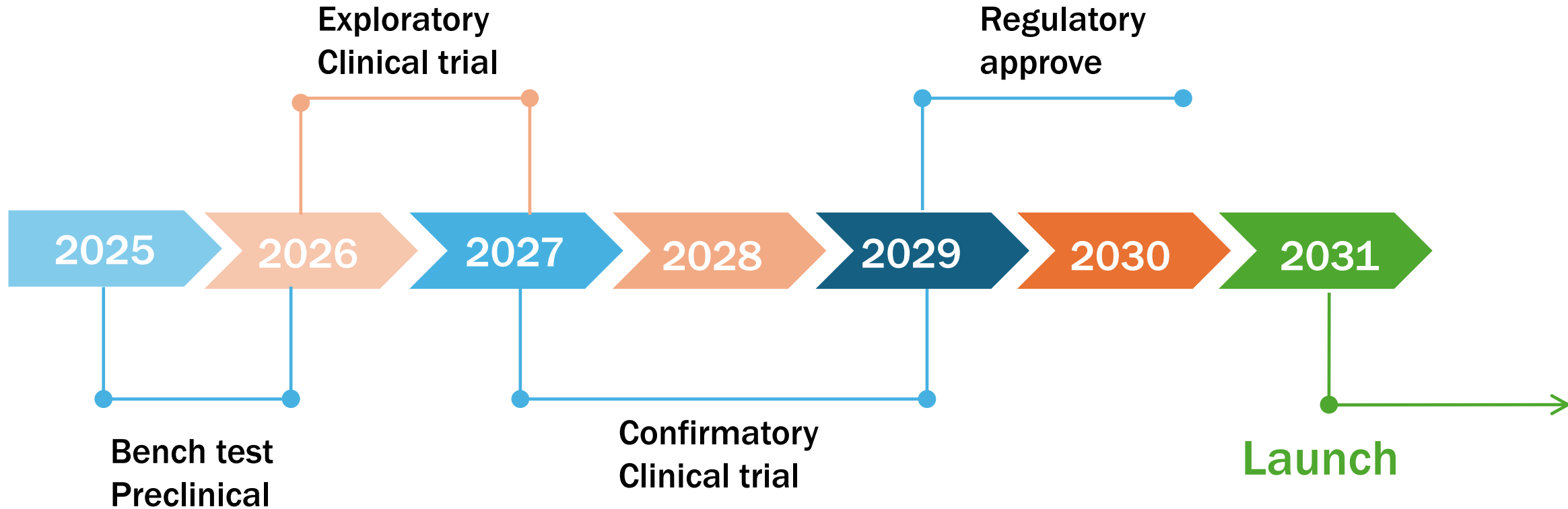
Femoral Fracture

**USD 300 million**  
150,000 patients/year

**USD 600 million**  
300,000 patients /year

**USD 1.2 billion**  
600,000 patients /year

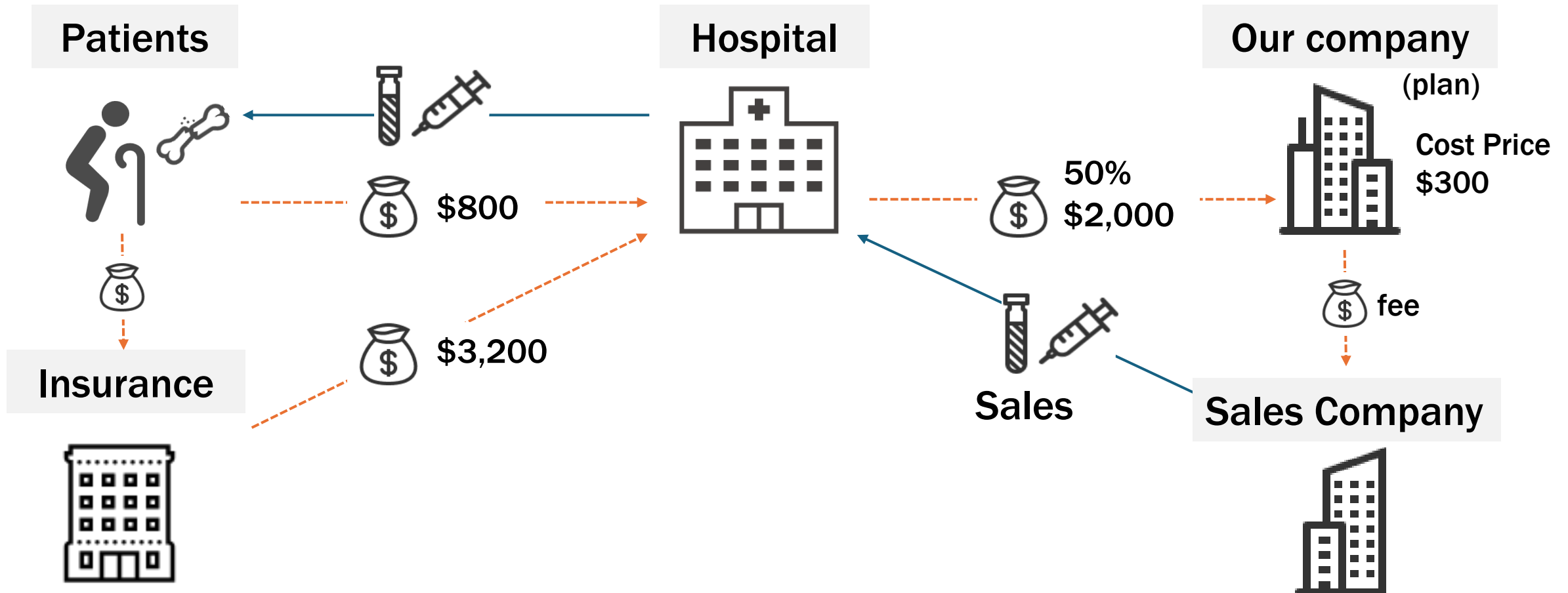
# Growth Timeline



To establish  
SU Company

# Business Model

The same as an Implant Device's Business Model



# Proposed Partnership with Company

## ◆ To collaborate as future MA holder of the device and/or material

### □ Our role:

#### □ During development phase:

- to develop device and new material

#### □ After completion of development:

- to maintain patents

### □ Company role:

#### □ During development phase:

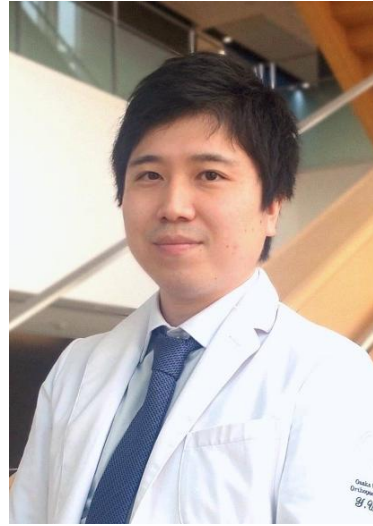
- a. to collaborate as development partner with us or
- b. to advice to device and/or material as future MA holder

#### □ After completion of development:

- to take initiative as MA holder for filling NDA and entering market

## ◆ To invest development costs to device development and/or SU company

# Team members



**Hirokazu Mae**

MD, PhD

Hip Surgeon

**Yuichiro Ukon**

MD, PhD

Spine Surgeon

**Watari Akihiro**

R&D Support

**Yu-I-HSU**

PhD

in Engineering

Animal Testing  
CEO

Device Development  
CTO

Regulatory Affairs &  
Insurance

Material  
Development

The University of Osaka

The University of Osaka

The University of Osaka

The University of Osaka

# Contact to

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